



**AGENDA OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGM")
OF ESPERITE N.V. (THE "COMPANY")**

to be held on 21 April 2017 at 14:00 hours CET at Hotel NH Amsterdam Barbizon Palace, Prins Hendrikkade, 59-72, 1012 AD, Amsterdam, the Netherlands

1. **Opening remarks and announcements**
2. **Approval Minutes of the Annual General Meeting of Shareholders of 9 June 2016 (Voting Item)**
3. **Trading Update (Discussion Item)**
4. **External Financing (Discussion Item)**
5. **Delegation to the Board of Directors of the powers to issue, and grant rights to subscribe for, shares in the capital of the Company and to restrict or exclude pre-emptive rights accruing in connection with such issue of shares or grant of rights to subscribe for shares (Voting Item)**
6. **Any other business**
7. **Closing**

Esperite is an international company and its corporate language is English. The EGM will therefore be conducted in English.

The notice, the complete agenda and the explanatory notes thereto, and the minutes referred to in agenda item 2 are available for inspection and can be acquired at no costs at our offices and at F. Van Lanschot Bankiers N.V. (Beethovenstraat 300, 1077 WZ Amsterdam, facsimile + 31 (0)20 348 95 49, email: proxyvoting@kempen.nl). These documents can also be downloaded from www.esperite.com.